



AMERICAN

COPPER COUNCIL



ACC Meeting

November 9 - 11, 2022

Key Biscayne, Florida

ACC Reception
and Dinner
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EXPRESS Co. Ltd.

Bocce
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Metal-recycling



Giancarlo Adamo
Manager - Sales & Marketing
Anglo American Marketing
London, UK

Helmut Albert
Chief Customer Success
Manager
Anglo American & L.
London, UK

Randy Nickle
Senior Sales & Mktg
Freemont-McMillan
London, UK



American Cop
Fall Meeti
Key Biscayn
November 9

Presentation
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Charles
Prokopiou
Purchasing Manager
Olympic Metals LLC
Mexico City, Mexico

Rosalinda
Tenorio
Trading Sales, Lecturer
ARZY METALS
Mexico City, Mexico

Antonieta
Cantu Garcia
Primary Metals Purchasing
VARMOX S.A DE C.V.
Mexico City, Mexico







Colby Wilson
Regional Sales Manager
Southwire
Carrollton, Georgia

Michael
Gallagher
VP, Sales / SCR Technologies
Southwire Company LLC
Newnan, Georgia











Gretchen
Daniela-Donnenwerth
Vice President Procurement
Revere Copper Products,
Inc.
Beverly Hills, CA

Der
Associate D
Three D
Valley



























Gustavo
Gonzalez
CEO
Vanir Trading & Consulting
Buenos Aires, Argentina

C&M Invest Services Co. Ltd.
Ravello (Naples), Calabria
CHAIRMAN
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Ric Chopra
CEO
Vanir Trading & Consulting
Jacksonville, Florida





Greg Harriman
Executive Vice President of
Operations
Lake Cable LLC
Bismarck, ND

Julio Perez
President/CEO
Lake Cable LLC
Bismarck, ND

David Ward
Vice President
Community & Government
Relations, LLC
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Julie Meyers
Copper Sales/Non-Ferrous
Marketing
OmniSource
Fort Wayne, Indiana
BOARD MEMBER

Rhonda Breischaf
Guest
COPPERWORKS
New Haven, Indiana





Derick Hutchins
Vice President of Procurement
Encore Wire Corporation
McKinney, Texas

James Wright
Vice President
Freemont Steel

Pat Dooley
Manager, Strategic Accounts
Freeport McMoRan
Phoenix, Arizona







Judy Kemer
Sales / Finance Manager
Lite Gauge Metals Inc.
Avon, Ohio

Evan Russell
Sales / Finance Manager
Lite Gauge Metals Inc.
Avon, Ohio

Chick
President
Cal-West Express Co. Ltd.
Riverside, California
CHAIRMAN
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William Russell
President
Lite Gauge Metals Inc.
Avon, Ohio











Gretchen
Wets-Donnenwirth
President/Production
Copper Products,
Inc.
Richmond, VA

Ben Jewell
Sr. Production Manager
Belden, Inc.
Richmond, VA

SOR
MBER

Jeff Pratt
Senior Quality Mgr
Belden, Inc.
Richmond, VA



Matthew
Wonnacott
Commercial Manager - Cooper
Kemp & Cooper
01202 333333

David
Whitehead
Commercial
01202 333333

Scott Irvine
Purchasing Advisor
PMS Industries
01202 333333









Giancarlo
Adamo
Manager - Global Marketing
Anglo American Marketing
London, UK

Harald Aberg
Senior Counselor
Harald Aberg
Anglo American
London, UK

Randy Nickle
Vice President - Global
Anglo American Marketing
London, UK









The Business Activity Condition (B.A.CON) index

• Low growth, high inflation, high unemployment
• High inflation, high unemployment, low growth

Time to tap the brakes

• Low growth, high inflation, high unemployment
• High inflation, high unemployment, low growth

Pull out the "caution" flag

• High growth, low inflation, low unemployment
• Low inflation, low unemployment, high growth

Things are good, but...

• High growth, low inflation, low unemployment
• Low inflation, low unemployment, high growth

All Clear

• Low growth, high inflation, high unemployment
• High inflation, high unemployment, low growth













American Copper Council
Fall Meeting 2022
Key Biscayne, Florida
November 9 - 11, 2022
Dinner Banquet
AMERICAN COPPER COUNCIL
...SS Co., Ltd.

Charles ...
SPONSOR

David ...
PRESIDENT

Susan ...











Mike Ehrig
Executive Director
American Wine & Spirits

Andrew Smith
Executive Director
American Wine & Spirits

Aldi Ushakov
Executive Director
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Lisa Harrell
Executive Director
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Executive Director
American Wine & Spirits









Eric Marshall
Director of Sales
Plymouth Beach, MA

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Director of Sales
Plymouth Beach, MA

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Plymouth Beach, MA

Eric Marshall
Director of Sales
Plymouth Beach, MA

Jeff Cook
Sales Representative
Plymouth Beach, MA

Andrew Adams
Sales Representative
Plymouth Beach, MA

William Hyatt
Sales Representative
Plymouth Beach, MA

Kandy White
Sales Representative
Plymouth Beach, MA
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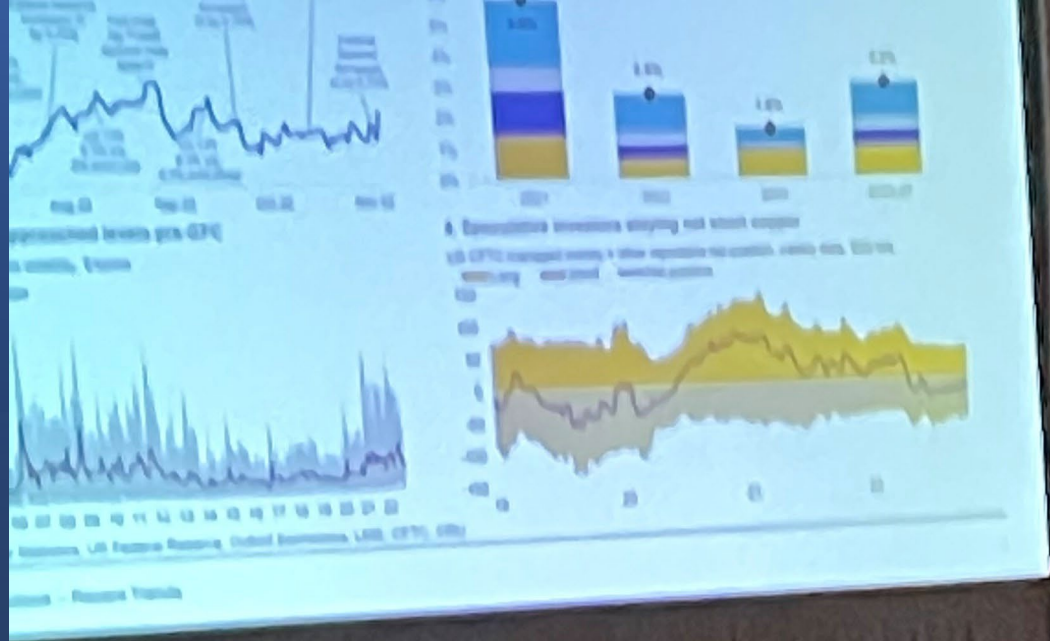






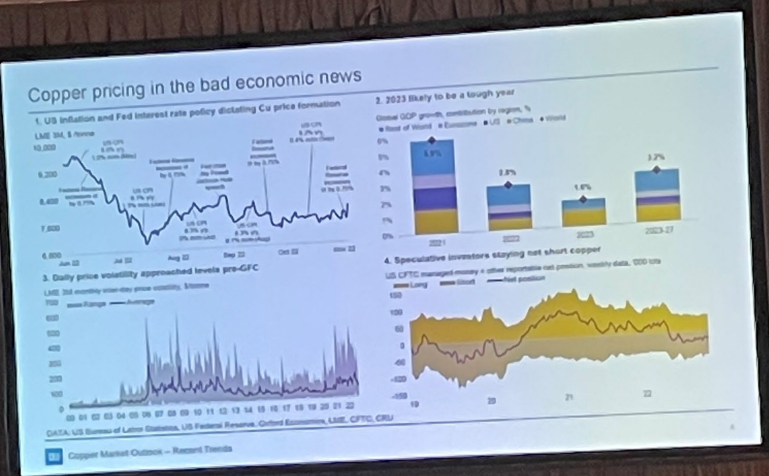




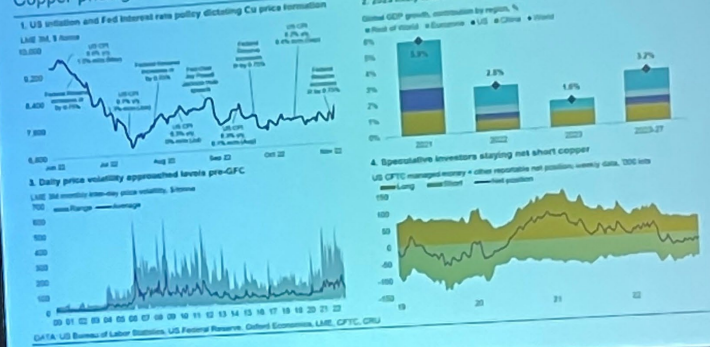


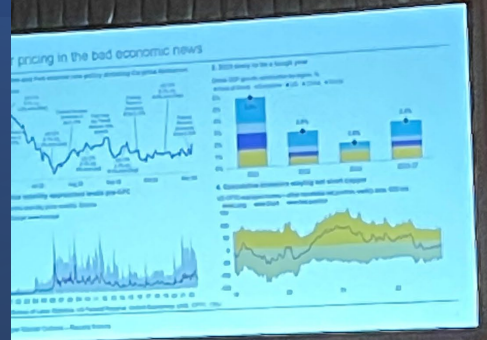






Copper pricing in the bad economic news







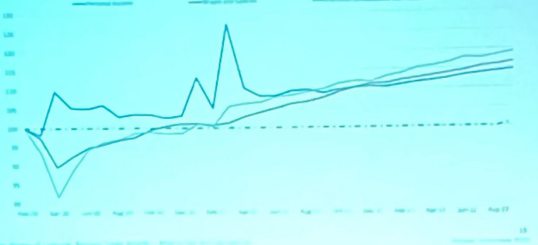






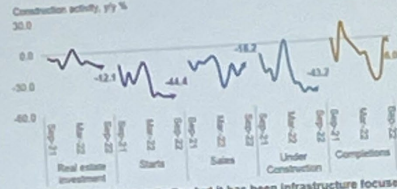
Real total personal income has been flat over the past year

Nominal Personal Income and Output
February 2020 to 2021



China's housing sector a drag on growth but copper demand has held up

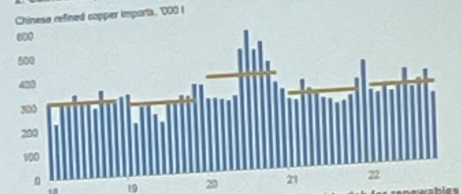
1. We are still waiting for a turnaround in China's property sector



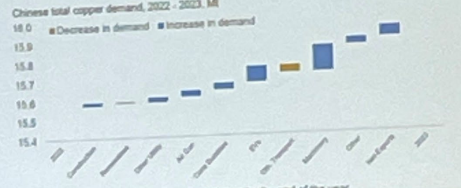
3. 2022 stimulus looks slimline but it has been infrastructure focused



2. Cathode imports underscore better than expected cathode use this year



4. Over 2% growth in Cu demand next year with upside risk for renewables



DATA: CRU. NOTE: *2022 range 2.7%-3.5% (Rmb 3,275-4,225 bn) depending on whether Rmb 950 bn of special treasury bonds are rolled over by the end of the year.







Kurt Breisch
COPPERWORKS
Name Here, Oklahoma

Dennis Fack
COPPERWORKS
Name Here, Oklahoma

Kurt Breisch
COPPERWORKS
Name Here, Oklahoma

Rhonda Breisch
COPPERWORKS
Name Here, Oklahoma



Jeff Turner
VP of CRM Southeast Company
Columbus, Georgia
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Metallwerke GmbH & Co.
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John-Paul
Serrano
VP, Business Development
Mobile Risk Group

Morgan Gilmore
VP, Business Development
Mobile Risk Group



Judy Kemer
Sales Finance Manager
Lite Gauge Metals Inc.
April 2024

Brian Russell
Sales, Logistics Manager
Lite Gauge Metals Inc.
April 2024











