

# COPPER

# IS SKINING



PORT  
PANAMA CITY  
FLORIDA USA



## TODAY'S DISCUSSION:

- Legacy
- Port Statistics
- Connectivity
- Capabilities
- Challenges
- Growth

### **SUPPLY CHAIN MANAGEMENT IN 2023:**

*"AT TIMES IT HAS BEEN PRECISION GUESS WORK PERFORMED BASED ON UNRELIABLE DATA PROVIDED BY THOSE OF QUESTIONABLE KNOWLEDGE."*

**SEE ALSO: *WIZARD, MAGICIAN!***



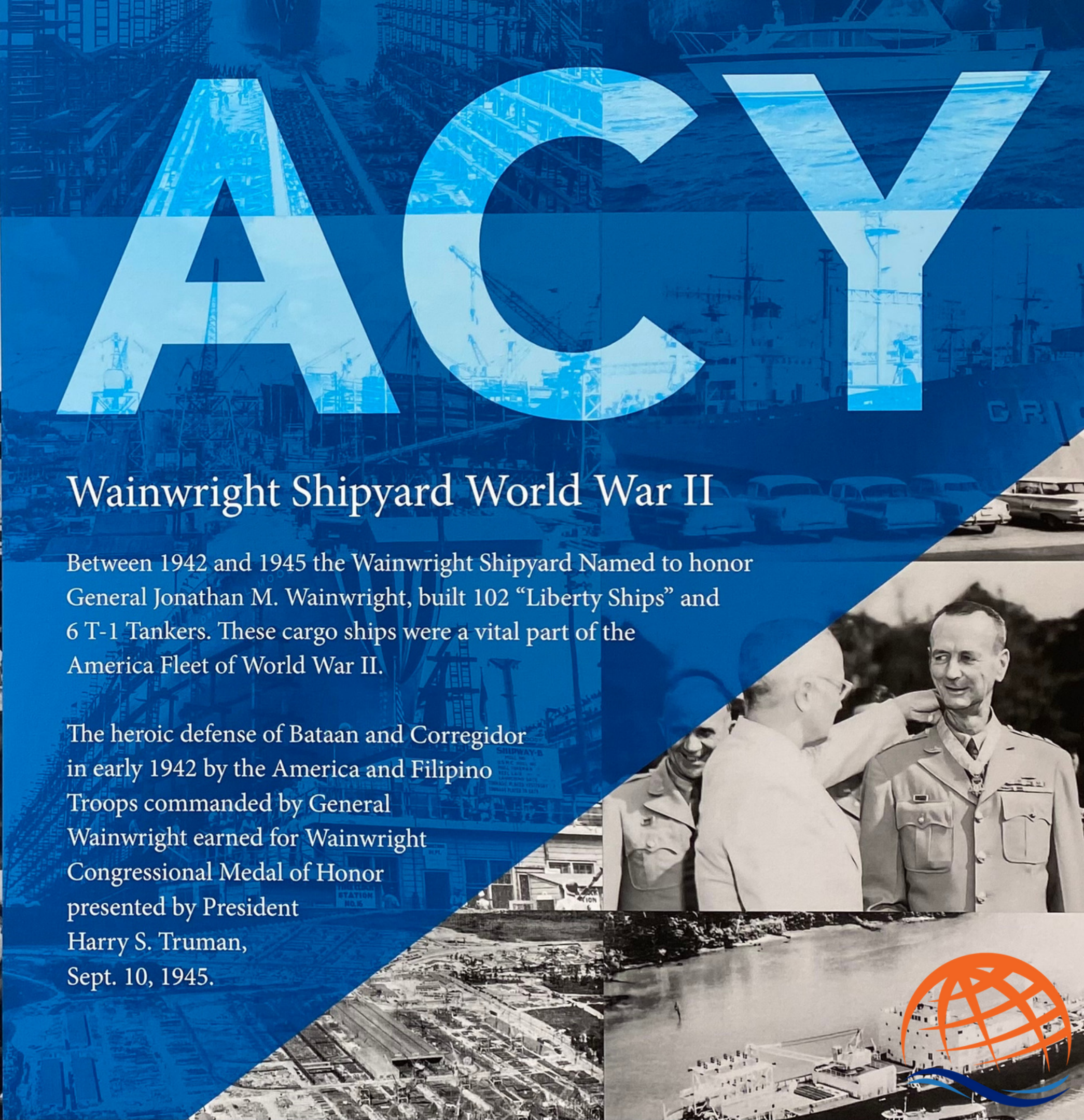
# LEG

# ACY

## Wainwright Shipyard World War II

Between 1942 and 1945 the Wainwright Shipyard Named to honor General Jonathan M. Wainwright, built 102 "Liberty Ships" and 6 T-1 Tankers. These cargo ships were a vital part of the America Fleet of World War II.

The heroic defense of Bataan and Corregidor in early 1942 by the America and Filipino Troops commanded by General Wainwright earned for Wainwright Congressional Medal of Honor presented by President Harry S. Truman, Sept. 10, 1945.





# OUR MISSION

EXPAND REGIONAL  
ECONOMIC OPPORTUNITIES  
BY:

- **Providing Modern Port Facilities**
- **Promoting Trade**
- **Supporting Industrial Development**

Port Panama City USA is Northwest  
Florida's primary port connecting  
customers around the globe

The Port handled over 2 Million tons  
of cargo in FY 2023

LOCAL PORT | GLOBAL REACH





# ECONOMIC IMPACT

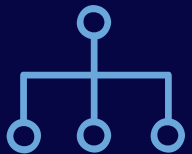


**Job Creation:**  
**10,790**

- Direct
- Indirect
- Induced



**Economic Impact:**  
**\$1.6 Billion**



**State & Local Taxes:**  
**\$57.6 Million**



**Personal Income & Consumption:**  
**\$618 Million**



## EXPORT

- 1 Biomass Wood Pellets
- 2 Kraft Linerboard
- 3 Containerized Cargo
- 4 Wood Pulp

# TOP COMMODITIES

## IMPORT

- 1 Copper
- 2 Containerized Cargo
- 3 Lumber
- 4 Aggregates



# CONNECTIVITY



# HIGHWAY

## NORTHWEST FLORIDA'S PRIMARY PORT



2 hours from:

- Tallahassee, Florida
- Pensacola, Florida

3 hours from:

- Mobile, Alabama
- Montgomery, Alabama
- Columbus, Georgia

4 hours from:

- Jacksonville, Florida
- Birmingham, Alabama

5 hours from:

- Atlanta, Georgia
- New Orleans, Louisiana

6 hours from:

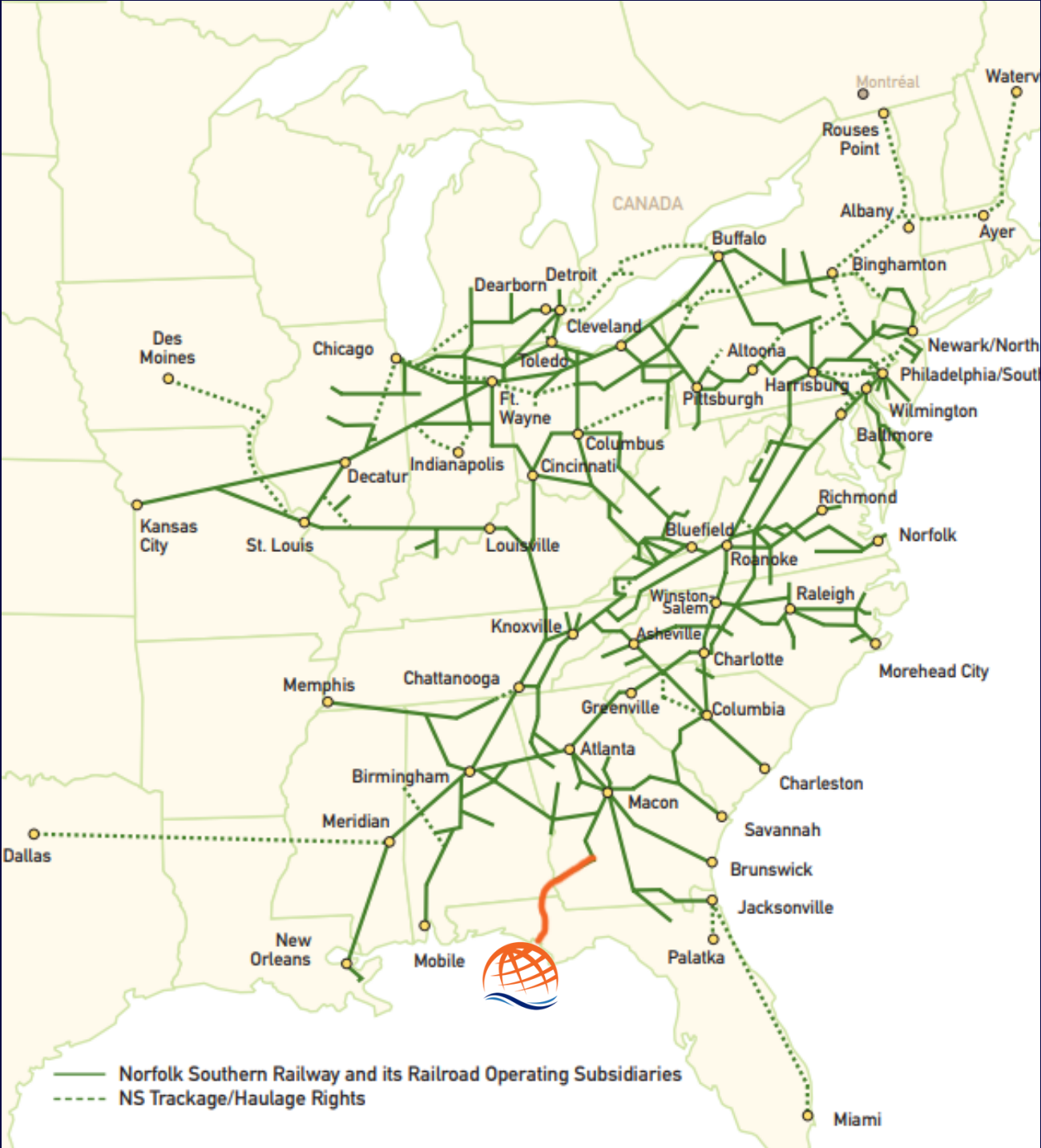
- Huntsville, Alabama
- Tampa, Florida
- Orlando, Florida





# RAIL

## NORFOLK SOUTHERN



## BAY LINE



## CSX TRANSPORTATION



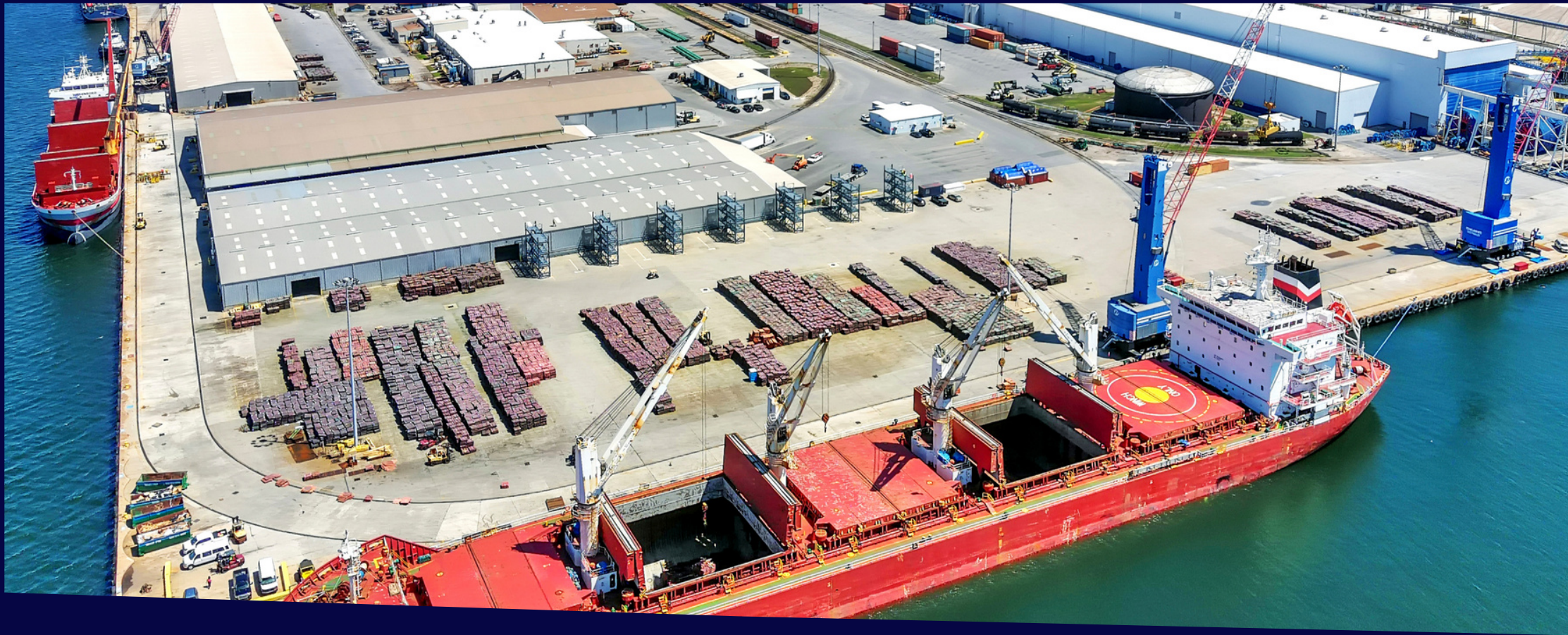


# OCEAN

## NORTH, CENTRAL, AND SOUTH AMERICA

- Mexico
- Costa Rica
- Panama
- Colombia
- Ecuador
- Peru
- Chile
- Brazil





# OUR TERMINALS

- Containers
- Breakbulk
- Bulk
- Seven Berths
- On-Port Manufacturing
- Deep Draft Connectivity
- Rail Served Industrial Sites
- Planned Expansion





# COMMODITIES

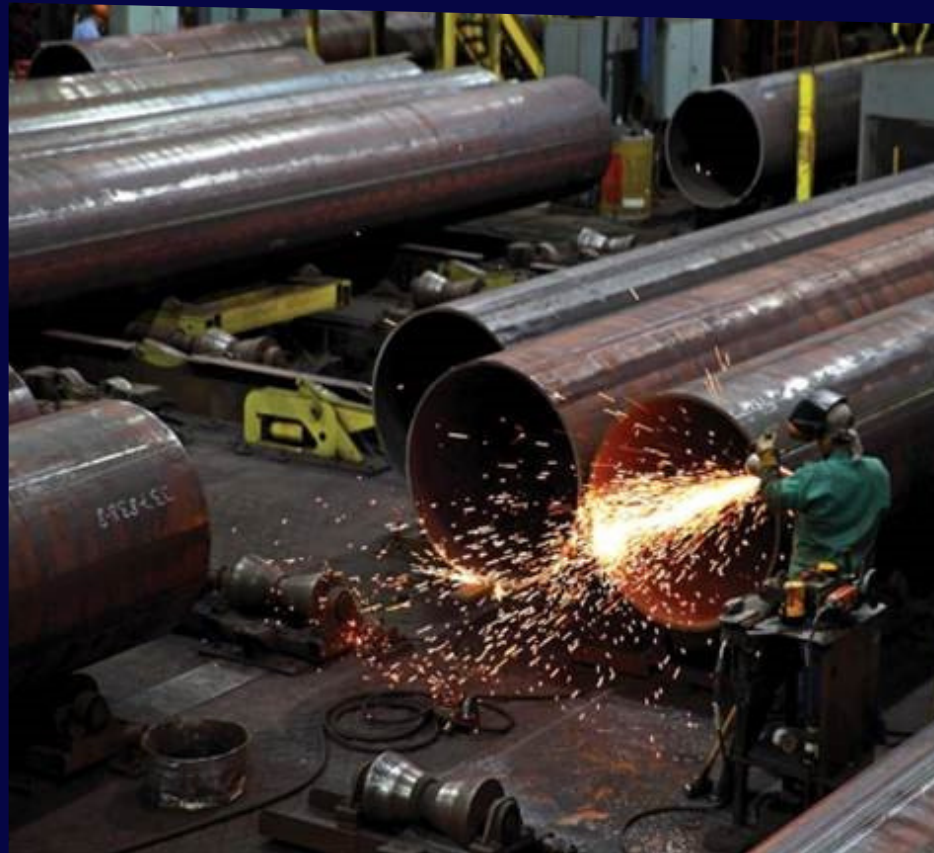
- Copper
- Containers
- Biomass Wood Pellets
- Kraft Linerboard
- Wood Pulp
- Lumber
- Project Cargo
- Aggregate





# ON-PORT MANUFACTURING

- Borusan Berg Pipe
- Oceaneering



# CHALLENGES

## 2023 In Review

- Ocean Transit Delays
- Loading Port Swell
- Panama Canal
- Railcar Availability
- Highway In-Transit Theft
- Communication

***“LOGISTICS HAS BEEN EASY! IT HAS BEEN AS EASY AS RIDING A BIKE. EXCEPT THE BIKE IS ON FIRE. YOU ARE ON FIRE. EVERYTHING IS ON FIRE!”***





INVESTMENT



INNOVATION

Plan Future Infras

in Expansion

LF

on Basin and

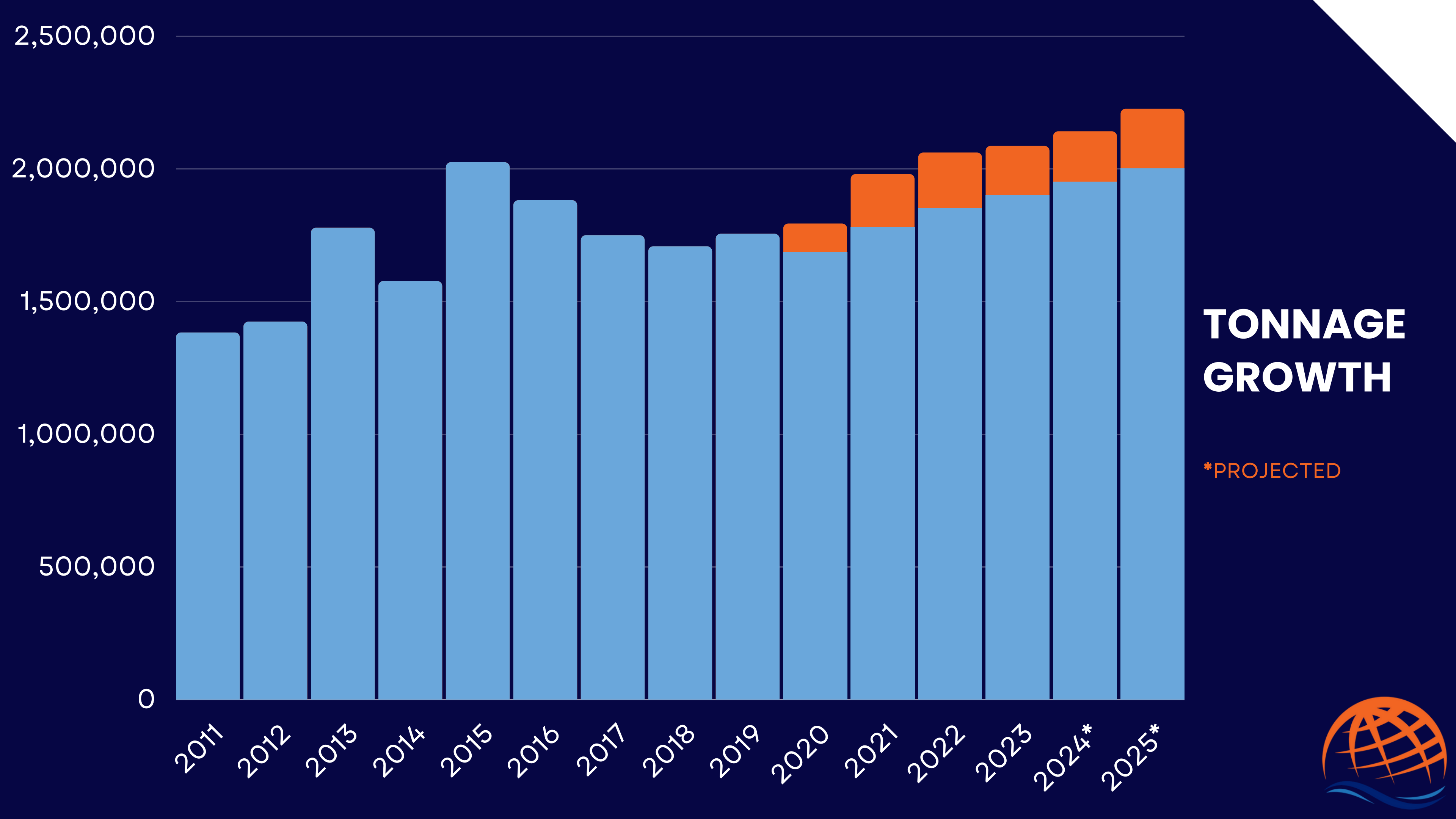
Mitigation and

Refocus the Vision • Anchor New Objectives • Ch

An aerial photograph of a waterfront area. It features a baseball field, a parking lot, and a body of water. The area appears to be a mix of recreational and industrial space.

EXPANSION









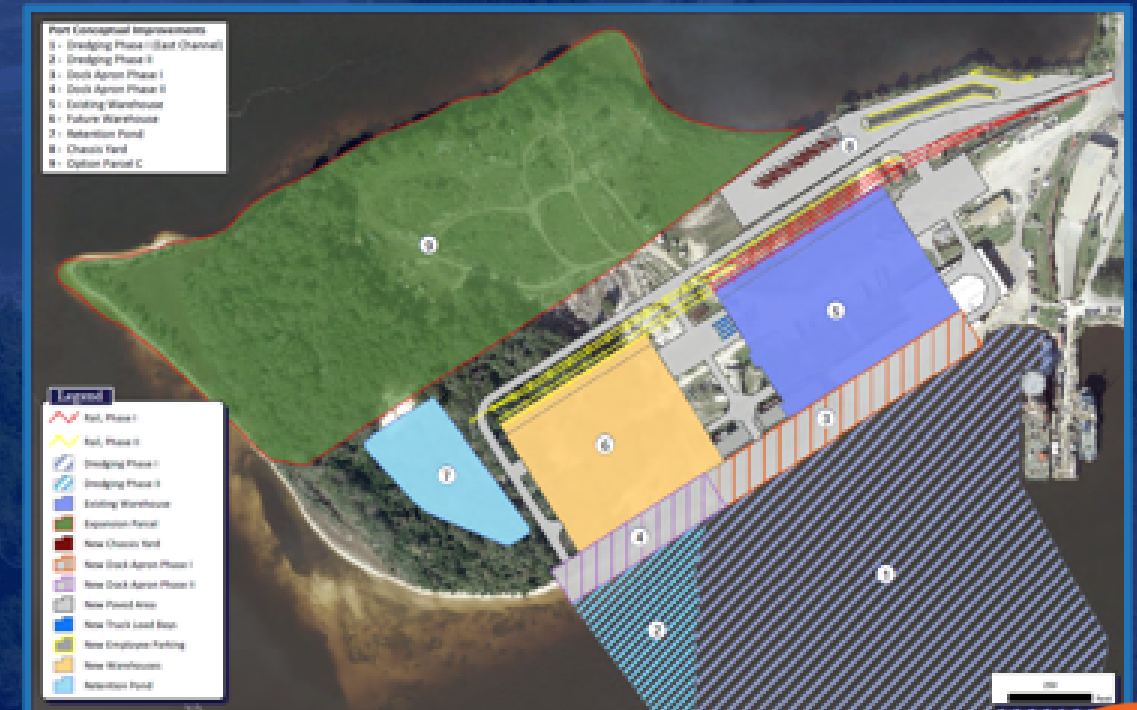
# The Plan

# Future Infrastructure Development

## EAST TERMINAL

*Phase Two – Warehousing and Storage Expansion*

- ❖ New 200,000 Square Feet Warehouse
- ❖ 216,000 New Tons of Breakbulk Cargo
- ❖ Additional Truck Bays
- ❖ Rail Dock Expansion
- ❖ Expanded paved cargo laydown areas





# The Plan

## Future Infrastructure Development

### EAST TERMINAL

*Berth, Apron, and Turning Basin Expansion*

- ❖ Accommodate Two 700 LF Vessels Simultaneously
- ❖ 600 LF Bulkhead Extension
- ❖ 150 FT Wide Concrete Apron
- ❖ Expansion of Turning Basin and Channel
- ❖ Aquatic Habitat Mitigation and Preservation





# The Plan

# Future Infrastructure Development

## WEST TERMINAL

*Container Terminal Expansion*

- ❖ Improve Container Yard Traffic Flows
  - Expand truck staging area
- ❖ Expand Container Terminal Capacity
  - Cargo laydown area improvements
- ❖ Optimize Container Handling
  - Gate and Terminal Operating System Improvements



# Cu in Panama City!



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