

AGENDA As of 08/26/2025. Subject to change.

TUESDAY, NOVEMBER 11

10:00 AM - 5:00 PM **Registration**

11:15 AM - 7:30 PM ACC Golf Tournament

12:30 shotgun start. Boxed lunch included. Awards Ceremony with appetizers and refreshments following the tournament.

LOCATION

JW Marriott: **Met Ballroom Foyer**

Miami Beach Golf Club

2301 Alton Rd

Bus transport from Hotel Lobby

WEDNESDAY, NOVEMBER 12

10:00 AM - 4:30 PM Registration JW Marriott: Met Ballroom Foyer

4:00 - 5:00 PM First-time Attendee Mixer JW Marriott: Location TBA

5:30 - 7:30 PM Welcome Reception JW Marriott: Location TBA

Appetizers and drinks served

THURSDAY, NOVEMBER 13

7:00 - 9:30 AM **Breakfast Buffet** JW Marriott: **Met Ballroom**

8:15 AM - 12:00 PM Presentations JW Marriott: Met Ballroom

8:30 - 9:15 AM National Economic Outlook - Shari Bower, Federal Reserve Bank of Atlanta, Miami Branch

9:15 - 10:00 AM Tariff Talk - Matthew Meyers, Rio TInto

10:00 - 10:15 AM Coffee Break
10:15 - 11:00 AM The Great Copper Arbitrage of 2025 - Samuel Basi, Perfectly Hedged LLC

11:00 AM - 12:00 PM Copper Outlook / Tariff Implications - Natalie Scott-Gray, StoneX Financial Ltd.

12:00 - 1:30 PM **Lunch Buffet** JW Marriott: **Location TBA**

5:00 - 8:00 PM Sunset Cocktail Cruise SeaFair Miami: 100 Chopin Plaza

5:15 p.m. – 7:30 p.m. Sailing Biscayne Bay, will 10 minute walk from JW Marriott dock at 7:30 p.m. Guests may remain on-board

until 8:00. Appetizers and drinks served.

FRIDAY, NOVEMBER 14

7:00 - 11:00 AM Farewell Breakfast Buffet JW Marriott: Met Ballroom

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