

2024 **FALL** MEETING



TRUMP NATIONAL DORAL



12 - 14
NOVEMBER

MIAMI, FLORIDA



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FALL MEETING 2024

NOVEMBER 11 - 14, 2024
TRUMP NATIONAL DORAL MIAMI
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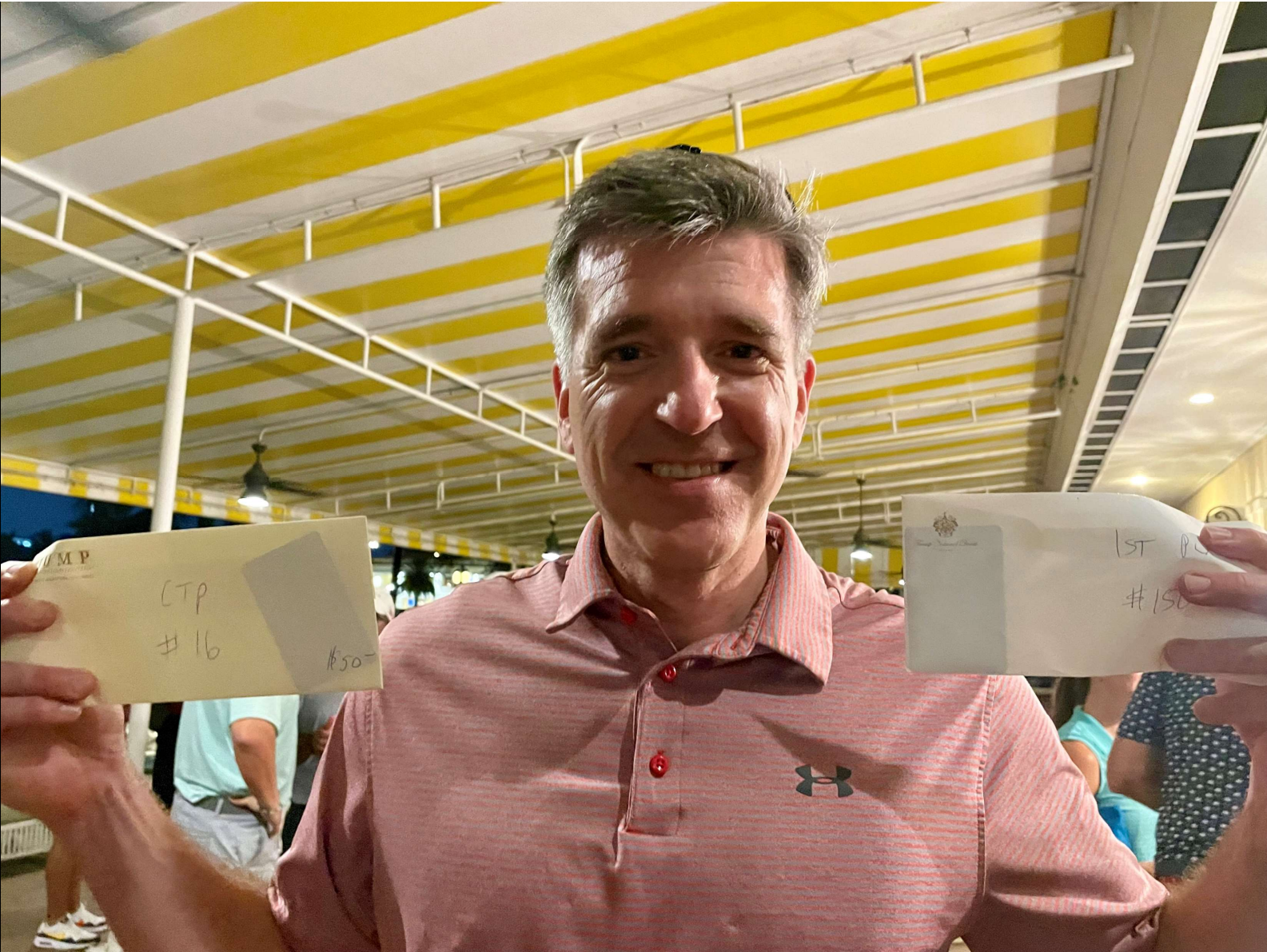
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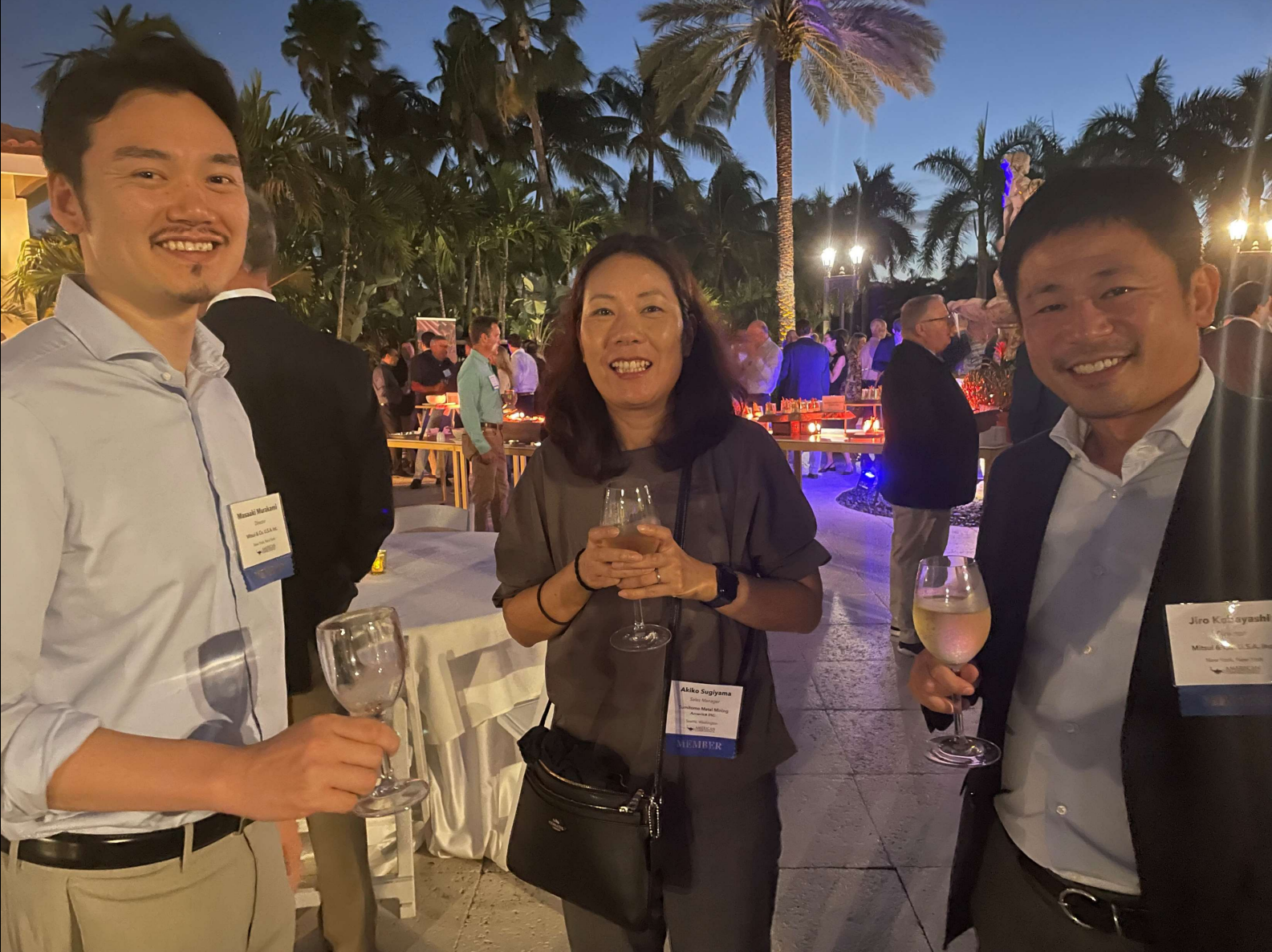


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Advanced Metal Mining
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Regional Rod Sales Manager
Southwire Company
Camellon, Georgia

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Head of Sales
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Hamburg, Germany
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ELECTION IMPLICATIONS AND THE ECONOMIC OUTLOOK

ANDREW CPOYKE, CFA
SENIOR ECONOMIST

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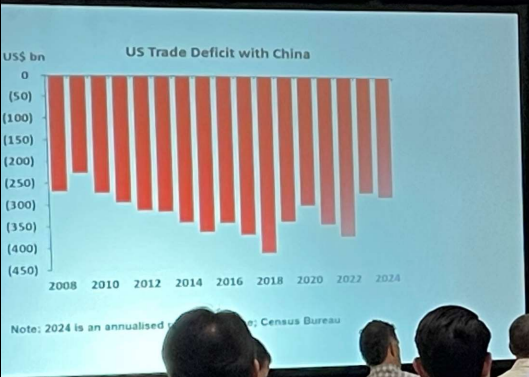
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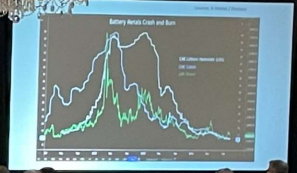
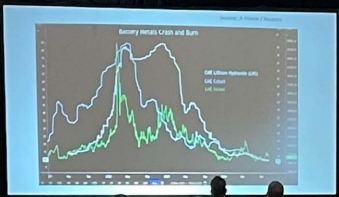






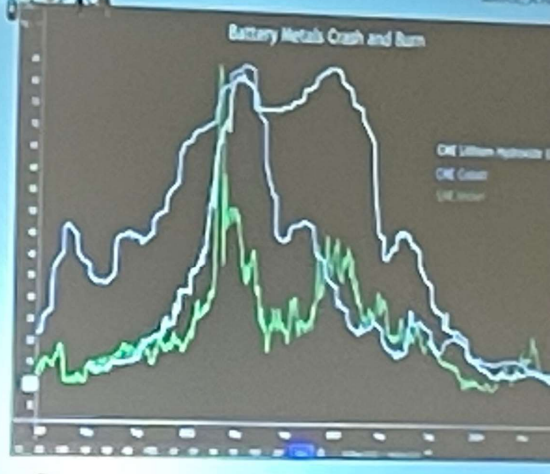
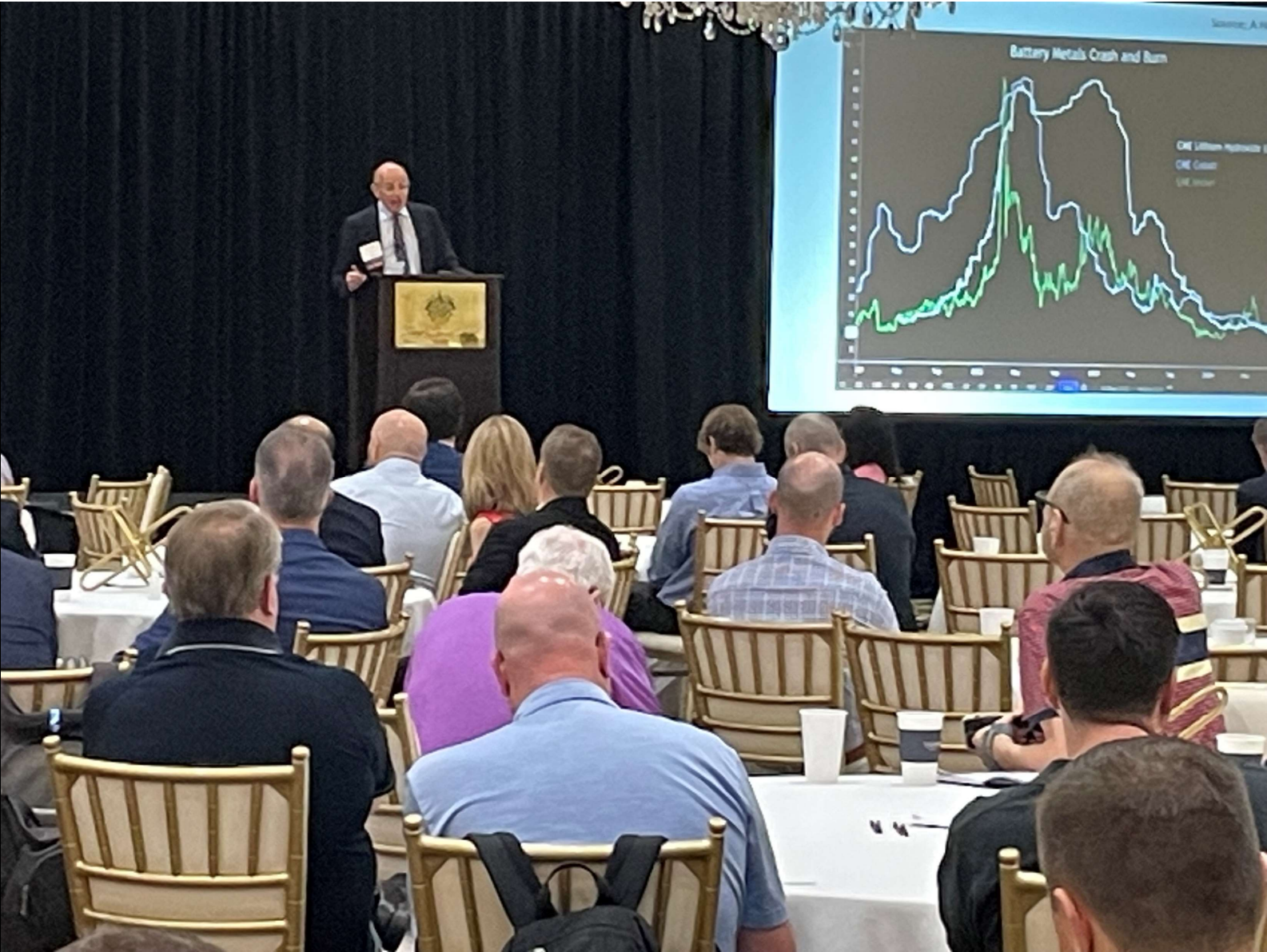
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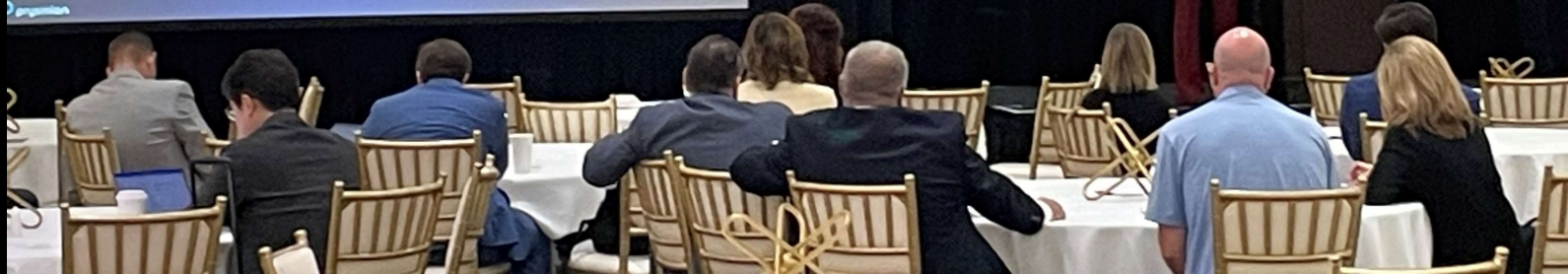
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ELECTION IMPLICATIONS AND THE ECONOMIC OUTLOOK

ANDREW OPDYKE, CFA
SENIOR ECONOMIST



2025 Price Outlook

For 2025, we see a range of \$8,140 (\$3.70) - \$10,400 (\$4.71)

We think there will be some downside bias next year as the market gets to grip with the Trump agenda and as investors watch how China manages its growth.

Revisions to US green-related spending is another unknown, although China and European spends should remain intact.

We are long-term bullish on copper as the Green Revolution will continue and has its own momentum, but for next year, the road will be bumpy as political uncertainties lie ahead.



ELECTION IMPLICATIONS AND THE ECONOMIC OUTLOOK

ANDREW O'POYKE, CFA
SENIOR ECONOMIST

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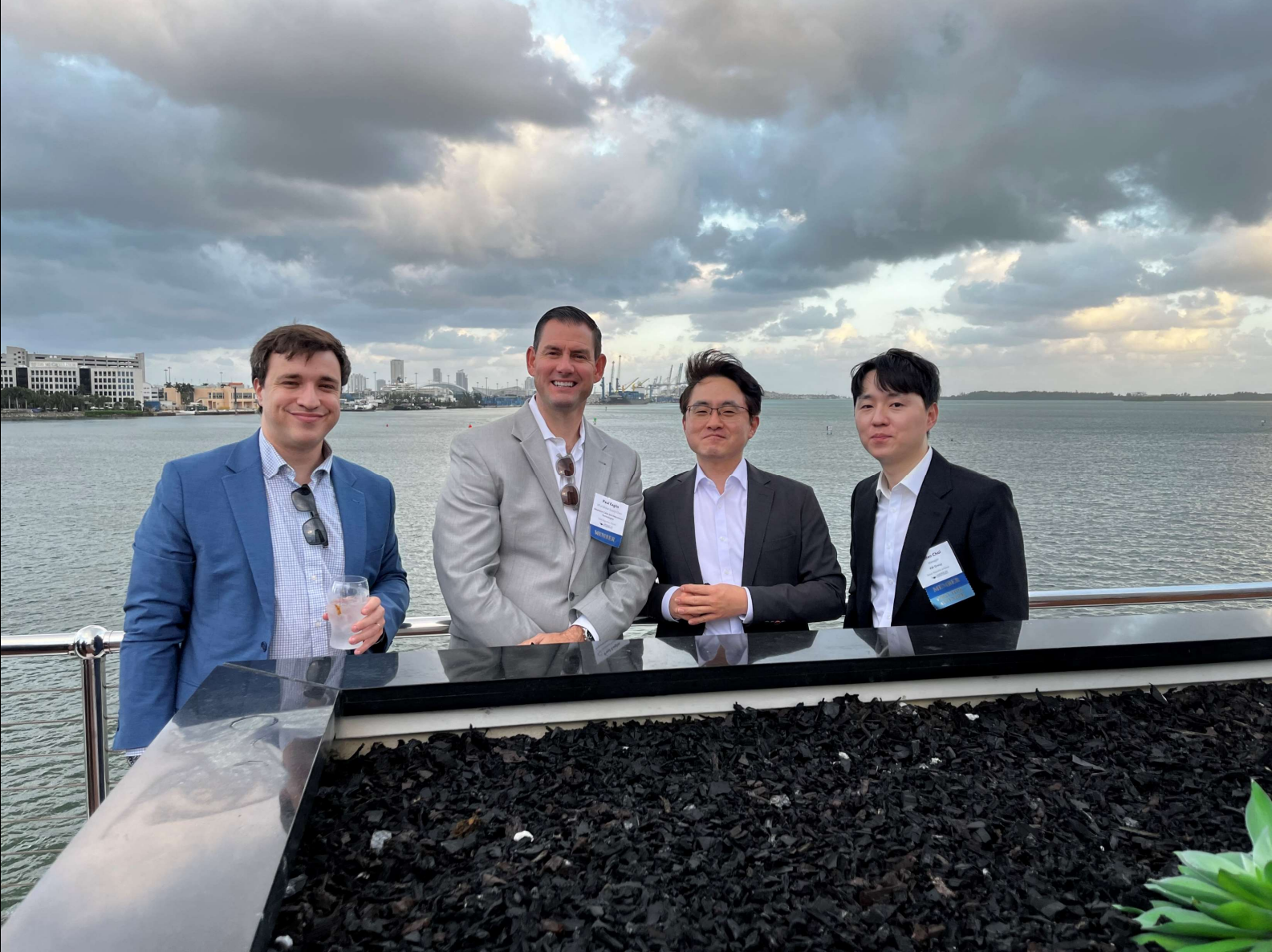




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Randy Crawford
CIC Member

Jane Heary
CIC North Pennsylvania
Copper Council

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Aurubis AG
Hamburg, Germany
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Dennis Wright
Vice President
Freeport-McMoRan
Phoenix, Arizona
MEMBER



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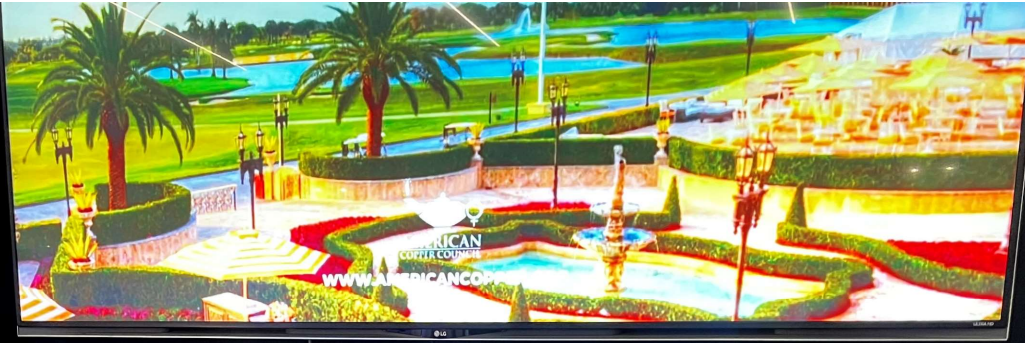




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Verbal Caba

Rose Helman
Executive Director
American Copper Council

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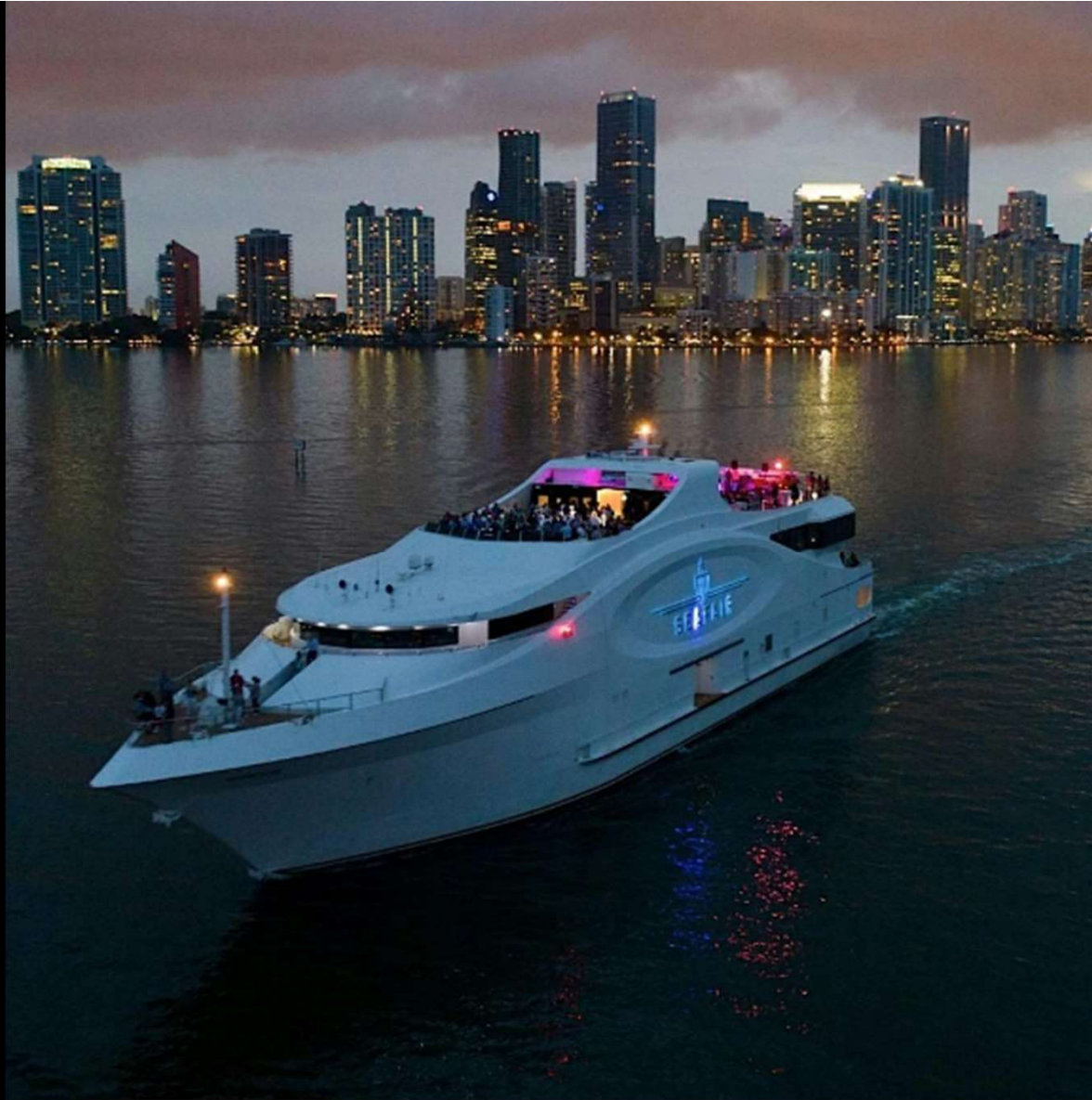
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